

Mergers and Acquisitions

Mergers and acquisitions comprise a major share of the firm's transactional practice. Transactions range from early acquisitions of privately held emerging companies to complex international acquisitions of public companies. Our transactional clients include companies that we have represented since inception, companies that engage us as buyer's or seller's counsel for a single transaction, and companies that we assist in aggressive campaigns involving multiple simultaneous and sequential domestic and international acquisitions.

Our depth of knowledge in corporate securities and tax law, as well as our understanding of client technologies, allows us to bring a high degree of expertise to negotiating, structuring and closing successful transactions in this market sector.

With our experience in mergers and acquisitions, our firm can guide its emerging company clients from formation, helping them maximize the likelihood and size of liquidity events, and ensuring that a sale of the company is accomplished with maximum efficiency and minimum cost. and evolving forms of

