

Public and Private Securities

Many of Gesmer Updegrove LLP's emerging company clients seek angel, venture capital, or public financing. The firm assists its privately held clients in properly organizing their businesses to facilitate securities law compliance, in preparing offering literature, in closing financing transactions and in preparing notices and filings necessary to comply with federal and state securities laws. We represent our public clients in preparing annual, q u a r -

terly, and other filings with the Securities and Exchange Commission and complying with other public reporting requirements on an ongoing basis, and advise their officers and directors in complying with the Sarbanes-Oxley Act, Section 16 and Rule 144 issues. On behalf of both our corporate and individual clients we provide guidance on post-closing sales of restricted securities of both public and private companies.



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